

TOTM TECHNOLOGIES LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201506891C)

PROPOSED ACQUISITION OF THE REMAINING 49.0% SHAREHOLDING IN THE TOTAL ORDINARY SHARE CAPITAL OF INTERNATIONAL BIOMETRICS PTE. LTD. (THE “PROPOSED ACQUISITION”)

– RECEIPT OF LISTING AND QUOTATION NOTICE FOR UP TO 470,470,000 TOTAL CONSIDERATION SHARES AND 28,228,200 INTRODUCER SHARES IN THE COMPANY PURSUANT TO THE PROPOSED ACQUISITION

1. INTRODUCTION

- 1.1. The board of directors (the “**Board**” or the “**Directors**”) of Totm Technologies Limited (the “**Company**”, together with the subsidiaries, the “**Group**”) refers to the announcement dated 17 October 2022 in relation to the Proposed Acquisition (the “**Previous Announcement**”), the circular issued to the shareholders of the Company dated 29 November 2022 (the “**Circular**”) and the announcement dated 14 December 2022 for the results of the extraordinary general meeting held in relation to the Proposed Acquisition.
- 1.2. Capitalised terms used but not defined herein shall have the meanings as ascribed to them in the Previous Announcement and/or the Circular.

2. LISTING AND QUOTATION NOTICE

- 2.1. The Board is pleased to announce that the Company has, on 22 December 2022, received the listing and quotation notice (the “**LQN**”) from the SGX-ST for the listing of and quotation for up to 470,470,000 Total Consideration Shares and up to 28,228,200 Introduder Shares on the Catalyst, subject to compliance with the SGX-ST’s listing requirements.
- 2.2. The LQN from the SGX-ST is not to be taken as an indication of the merits of the Proposed Acquisition, the Total Consideration Shares, the Introduder Shares, the Company and/or its subsidiaries.

3. FURTHER ANNOUNCEMENTS

- 3.1. The Board will make further announcement(s) in relation to the Proposed Acquisition as and when required.

4. CAUTIONARY STATEMENT

- 4.1. Shareholders, securityholders and potential investors are advised to read this announcement and any past and future announcements by the Company carefully when dealing with the Shares and securities of the Company. Shareholders, securityholders, and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing with their Shares or securities of the Company.

BY ORDER OF THE BOARD

Mr. Ngo Yit Sung
Executive Director
23 December 2022

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms. Charmian Lim (telephone no.: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.