

YINDA INFOCOMM LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201506891C)

ENTRY INTO TERM SHEET FOR, *INTER ALIA*, (I) SUBSCRIPTION OF SHARES; (II) ACQUISITION OF BUSINESS; AND (III) PROVISION OF CONVERTIBLE LOAN

– RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

The board of directors (the “**Board**” or the “**Directors**”) of Yinda Infocomm Limited (the “**Company**”, together with the subsidiaries, the “**Group**”) refers to the announcements dated 5 July 2021, 7 July 2021, 4 September 2021 and 12 September 2021 (the “**Previous Announcements**”). Capitalised terms used but not defined herein shall have the meanings as ascribed to them in the Previous Announcements.

2. LISTING AND QUOTATION NOTICE

- 2.1. The Board is pleased to announce that the Company has, on 27 September 2021, received the listing and quotation notice (the “**LQN**”) from the SGX-ST for the listing of and quotation for up to 7,037,383 Consideration Shares on the Catalist, subject to compliance with the SGX-ST’s listing requirements.
- 2.2. The LQN from the SGX-ST is not to be taken as an indication of the merits of the Transactions, the Consideration Shares, the Company, its subsidiaries and their securities.

3. FURTHER ANNOUNCEMENTS

The Board will make further announcement(s) in relation to the Transactions as and when required.

4. CAUTIONARY STATEMENT

Shareholders, securityholders and potential investors are advised to read this announcement and any past and future announcements by the Company carefully when dealing with the Shares and securities of the Company. Shareholders, securityholders, and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing with their Shares or securities of the Company.

BY ORDER OF THE BOARD

Mr. Pierre Prunier
Chief Executive Officer and Executive Director
27 September 2021

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (telephone no.: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.