

YINDA INFOCOMM LIMITED
(Company Registration No: 201506891C)
(Incorporated in the Republic of Singapore)

1. **PROPOSED SUBSCRIPTION OF 167,400,000 NEW ORDINARY SHARES IN THE CAPITAL OF YINDA INFOCOMM LIMITED AT A SUBSCRIPTION PRICE OF S\$0.125 PER SHARE**
 2. **PROPOSED ACQUISITION OF 51.0% SHAREHOLDING IN THE TOTAL ORDINARY SHARE CAPITAL OF INTERNATIONAL BIOMETRICS PTE. LTD.**
 - **RECEIPT OF LISTING AND QUOTATION NOTICE**
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*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the announcements dated 26 January 2021 (the “**Announcements**”).*

The Board of Directors (the “**Board**” or “**Directors**”) of Yinda Infocomm Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Announcements in relation to:

1. the Proposed Subscription of an aggregate of 167,400,000 new ordinary shares (the “**Subscription Shares**”) in the capital of the Company at an issue price of S\$0.125 per Subscription Share; and
2. the Proposed Acquisition of 51.0% shareholding in the total ordinary share capital (the “**Sale Shares**”) of International Biometrics Pte. Ltd. for an aggregate purchase consideration of approximately S\$35,000,000, of which approximately S\$21,500,000 is to be satisfied through the allotment and issue of 143,333,000 new ordinary shares (the “**Consideration Shares**”) in the capital of the Company at an issue price of S\$0.15 per Consideration Share.

Further to the Announcements, the Board is pleased to announce that the Company has, on 4 February 2021, received the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing of and quotation for the Subscription Shares and the Consideration Shares on the Catalist, subject to:

- (a) the Company obtaining specific approval from the shareholders for the issue of 33,600,000 Subscription Shares to Hing Chow Yuen, Chee Tuck Hong and Chee Tai Chiew, the substantial shareholders of the Company at a general meeting;
- (b) the Company obtaining specific approval from the shareholders for the Proposed Diversification, Proposed Acquisition and proposed issue and allotment and of the 143,333,000 Consideration Shares as partial purchase consideration for the Proposed Acquisition in a general meeting; and
- (c) the Company’s compliance with the SGX-ST’s listing requirements.

The LQN from the SGX-ST is not to be taken as an indication of the merits of the Subscription Shares, the Proposed Subscription, the Consideration Shares, the Proposed Acquisition, the Company and/or its subsidiaries.

The Board will make further announcement(s) in relation to the Proposed Subscription and the Proposed Acquisition as and when required.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

By Order of the Board

Tan Chee Bun Gordon
Executive Director
4 February 2021

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Ong Hwee Li (Tel +65 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.