

YINDA INFOCOMM LIMITED
(Company Registration No: 201506891C)
(Incorporated in the Republic of Singapore)

PROPOSED SUBSCRIPTION OF 41,300,000 NEW ORDINARY SHARES IN THE CAPITAL OF YINDA INFOCOMM LIMITED AT A SUBSCRIPTION PRICE OF S\$0.077 PER SHARE

- RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the announcement dated 13 December 2020 (the “**Announcement**”).*

The Board of Directors (the “**Board**” or “**Directors**”) of Yinda Infocomm Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Announcement in relation to the Proposed Subscription of an aggregate of 41,300,000 new ordinary shares (the “**Subscription Shares**”) in the capital of the Company at an issue price of S\$0.077 per Subscription Share.

Further to the Announcement, the Board is pleased to announce that the Company has, on 17 December 2020, received the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing of and quotation for the Subscription Shares on Catalist, subject to the Company’s compliance with the SGX-ST’s listing requirements.

The LQN from the SGX-ST is not to be taken as an indication of the merits of the Subscription Shares, the Proposed Subscription, the Company and/or its subsidiaries.

The Board will make further announcement(s) in relation to the Proposed Subscription as and when required.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

By Order of the Board

Mr Tan Chee Bun Gordon
Executive Director
17 December 2020

*This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Ong Hwee Li (Tel +65 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.