

**YINDA INFOCOMM LIMITED**  
(Company Registration No: 201506891C)  
(Incorporated in the Republic of Singapore)

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**PROPOSED SUBSCRIPTION OF 81,200,000 NEW ORDINARY SHARES IN THE CAPITAL OF YINDA INFOCOMM LIMITED AT A SUBSCRIPTION PRICE OF S\$0.05 PER SHARE**

**- ALLOTMENT AND ISSUE OF 72,700,000 SUBSCRIPTION SHARES**

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*Capitalised terms used herein shall bear the same meanings as ascribed to them in the announcements dated 15 November 2020, 17 November 2020 and 23 November 2020 (the "Announcements").*

The Board of Directors (the "**Board**" or "**Directors**") of Yinda Infocomm Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Announcements in relation to the Proposed Subscription of an aggregate of 81,200,000 new ordinary shares (the "**Subscription Shares**") in the capital of the Company at an issue price of S\$0.072 per Subscription Share.

The Board wishes to announce that, in accordance with the terms and conditions set out in the respective Subscription Agreements, the Company has received an aggregate consideration of S\$5,234,400 from the Subscribers. Accordingly, the Company has on 27 November 2020 allotted and issued 72,700,000 Subscription Shares to the Subscribers.

The issue and allotment of the remaining 8,500,000 Subscription Shares to Mr Chee Tai Chiew will be subject to shareholders' approval at a general meeting pursuant to Rule 812(1) of the Catalist Rules.

The Subscription Shares will rank *pari passu* with and carry all rights similar to the existing Shares except for any dividends, right, allotment or other distributions, the record date for which falls on or before the issue date.

Following the allotment and issue of the 72,700,000 Subscription Shares, the share capital of the Company has increased from 228,000,000 Shares to 300,700,000 Shares.

The Company will keep Shareholders updated as and when material developments occur.

By Order of the Board

Mdm. Song Xingyi  
Non-Executive and Non-Independent Chairman  
27 November 2020

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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