

**YINDA INFOCOMM LIMITED**  
(Company Registration No: 201506891C)  
(Incorporated in the Republic of Singapore)

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**PROPOSED SUBSCRIPTION OF UP TO 76,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF YINDA INFOCOMM LIMITED AT A SUBSCRIPTION PRICE OF S\$0.05 PER SHARE**

- **ALLOTMENT AND ISSUE OF SUBSCRIPTION SHARES**
  - **COMPLETION OF PROPOSED SUBSCRIPTION**
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*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the announcements dated 29 September 2020 and 13 October 2020 (the “Announcements”).*

The Board of Directors (the “**Board**” or “**Directors**”) of Yinda Infocomm Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Announcements in relation to the Proposed Subscription of an aggregate of 76,000,000 new ordinary shares (the “**Subscription Shares**”) in the capital of the Company at an issue price of S\$0.05 per Subscription Share.

The Board wishes to announce that, in accordance with the terms and conditions set out in the respective Subscription Agreements, the Company has received an aggregate consideration of S\$3,800,000 from the Subscribers. Accordingly, the Company has on 16 October 2020 allotted and issued all 76,000,000 Subscription Shares to the Subscribers and the Proposed Subscription has been completed. The Subscription Shares are expected to be listed and quoted on Catalist on or around 20 October 2020 and trading of the Subscription Shares are expected to commence with effect from 9.00 a.m. on the same date.

The Subscription Shares will rank *pari passu* with and carry all rights similar to the existing Shares except for any dividends, right, allotment or other distributions, the record date for which falls on or before the issue date of such Subscription Shares.

Following the allotment and issue of the 76,000,000 Subscription Shares, the share capital of the Company has increased from 152,000,000 Shares to 228,000,000 Shares.

By Order of the Board

Mdm. Song Xingyi  
Non-Executive and Non-Independent Chairman  
16 October 2020

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*This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Ong Hwee Li (Tel +65 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.*