

YINDA INFOCOMM LIMITED
(F.K.A. CMC INFOCOMM LIMITED)
(Company Registration No.: 201506891C)
(Incorporated in the Republic of Singapore)

**SHAREHOLDER'S LOAN AGREEMENT BETWEEN YINDA INFOCOMM LIMITED
AND YINDA PTE. LTD.**

1. INTRODUCTION

The Board of Directors (the "**Board**") of Yinda Infocomm Limited (the "**Company**" and together with its subsidiaries, collectively the "**Group**") wishes to inform shareholders that Yinda Pte. Ltd. ("**Lender**") has entered into a loan agreement with the Company dated 6 December 2018, pursuant to which the Lender has agreed to convert outstanding interest free advances of S\$2,956,000 into an interest-bearing loan ("**Advances**"), and extend an additional interest-bearing working capital loan of S\$500,000 to the Company ("**Working Capital Loan**"). The Advances and Working Capital Loan amounts to an aggregate of S\$3,456,000 (collectively, the "**Loan**") to the Company.

2. PRINCIPAL TERMS OF THE SHAREHOLDER'S LOAN

The principal terms of the Loan are as follows:

Principal Amount	:	S\$3,456,000
Repayment	:	The Loan shall be repayable in full to the lender after one (1) year from 6 December 2018 or such date(s) as may be mutually agreed upon between the Company and the Lender, subject to review and approval by the Audit Committee of the Company, taking into account the financial position of the Company and its subsidiaries (including cash flow) and/or any factors which may potentially affect their financial position.
Interest Rate	:	Interest is chargeable at 3.25% per annum repayable every month.

3. INTEREST PERSON TRANSACTION WHICH DOES NOT REQUIRE SHAREHOLDERS' APPROVAL

The Lender is a controlling shareholder of the Company, and accordingly is an "interested person" for the purposes of Chapter 9 of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist ("**Catalist Rules**"). On the assumption that the tenure of the Shareholder's Loan is 12 months, the interested person transaction value amounts to S\$112,320, which represents 2.1% of the Group's latest audited net tangible assets as at 31 May 2018 amounting to S\$5,287,000. In view of the foregoing, shareholders' approval for the Shareholder's loan is not required under the Catalist Rules. However, the Company is disclosing the Loan pursuant to paragraph 9 of Appendix 7A of the Catalist Rules. Save as disclosed above, there are no other interested person transactions entered into by the Group with the Lender or its associates for the current financial year ending 31 May 2019 (up to the date of this announcement).

4. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS

Save for their respective shareholdings in the Company and as disclosed, none of the Directors or controlling shareholders of the Company or their respective associates has any direct or indirect interest in the Shareholder's Loan.

5. UPDATES TO SHAREHOLDERS

Board will continue to keep shareholders updated on any subsequent material developments. Shareholders should exercise caution when trading in the Company's shares. In the meantime, persons who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.

6. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors of the Company (including those who have been delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By Order of the Board
Yinda Infocomm Limited

Qian Zimin
Acting Chief Executive Officer

Date: 6 December 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "Exchange"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alicia Sun (Telephone: +65-6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.