



CMC INFOCOMM LIMITED
(Company Registration No.: 201506891C)
(Incorporated in the Republic of Singapore)
(“Company”)

MANDATORY UNCONDITIONAL CASH OFFER BY YINDA PTE. LTD. FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

– CLOSE OF OFFER

All capitalised terms used and not defined herein shall have the same meanings given to them in the Company’s offeree circular dated 5 June 2017.

1. INTRODUCTION

The board of directors (the “**Board**”) of CMC Infocomm Limited (the “**Company**”) refers to the following:

- (a) the announcements made on 7 May 2017 (the “**Offer Announcement**”), relating to the mandatory unconditional cash offer (“**Offer**”) by Yinda Pte. Ltd. (the “**Offeror**”) for all the issued and paid-up ordinary shares in the capital of the Company (“**Shares**”), other than those which are owned, controlled or agreed to be acquired by the Offeror or by parties acting in concert or deemed to be acting in concert with it;
- (b) the announcement made on 16 May 2017 in relation to the appointment of an independent financial adviser to advise the Directors of the Company in relation to the Offer;
- (c) the offer document dated 22 May 2017 (the “**Offer Document**”) issued by the Offeror in respect of the Offer and the announcement made on 22 May 2017 in relation to the despatch of the Offer Document;
- (d) the offeree circular dated 5 June 2017 (the “**Offeree Circular**”) issued by the Company in respect of the Offer and the announcement made on 5 June 2017 in relation to the despatch of the Offeree Circular; and
- (e) the announcement made on 20 June 2017 by the Offeror, in relation to the close of the Offer (the “**Close of Offer Announcement**”).

2. CLOSE OF THE OFFER

The Board wishes to inform Shareholders that as stated in the Close of Offer Announcement, the Offer has closed at 5.30 p.m. (Singapore time) on 20 June 2017, being the Closing Date.

Accordingly, the Offer is no longer open for acceptances and any acceptances received after 5.30 p.m. (Singapore time) on the Closing Date will be rejected.

A copy of the Close of Offer Announcement is available on the website of the SGX-ST at www.sgx.com.

3. FINAL LEVEL OF ACCEPTANCES FOR THE OFFER

As stated in the Close of Offer Announcement, the total number of (a) Shares owned, controlled or agreed to be acquired by the Offeror Concert Group; and (b) valid acceptances to the Offer, amount to an aggregate 120,437,180 Shares, representing approximately 79.23% of the total issued Shares. Unless otherwise stated in this announcement, all references to the total number of issued Shares shall be to 152,000,000 Shares.

4. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources (including, without limitation, the Offer Announcement, the Offer Document and the Close of Offer Announcement), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

YEE KIT HONG

Lead Independent Director

20 June 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "Exchange"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Telephone: 65-6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.