

MANDATORY UNCONDITIONAL CASH OFFER

by

YINDA PTE. LTD.

(Company Registration No.: 201617623D)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares in the capital of

CMC INFOCOMM LIMITED

(Company Registration No.: 201506891C)
(Incorporated in the Republic of Singapore)
("Company")

other than those already owned, controlled or agreed to be acquired by the Offeror Concert Group

CLOSE OF OFFER AND FINAL LEVEL OF ACCEPTANCES

1. CLOSE OF THE OFFER

The Offeror refers to its Offer Document dated 22 May 2017. All capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the Offer Document.

The Offer has closed at 5.30 p.m. on 20 June 2017, and is no longer open for acceptances.

2. FINAL LEVEL OF ACCEPTANCES

In accordance with Rule 28.1 of the Code, the Offeror wishes to announce that:

	Number of Shares	Percentage ⁽¹⁾ (%)
Total valid acceptances of the Offer as at the Closing Date (" Public Acceptances ")	7,333,180	4.82
Shares held by the Offeror Concert Group before the Offer Announcement Date	113,104,000	74.41
Shares acquired or agreed to be acquired by the Offeror Concert Group (other than pursuant to Public Acceptances) between the Offer Announcement Date and up to the Closing Date	Nil	Nil

Note:

(1) Based on 152,000,000 total number of issued Shares.

3. RESULTANT SHAREHOLDING

Accordingly, the total number of (a) Shares owned, controlled or agreed to be acquired by the Offeror Concert Group, and (b) valid acceptances of the Offer, amount to an aggregate of 120,437,180 Shares, representing approximately 79.23% of the total number of issued Shares.

4. RESPONSIBILITY STATEMENT

The directors of the Offeror, Shanghai Yinda and Shanghai Yinda Group (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been committed from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted from publishing or publicly available sources (including, without limitation, information in relation to the Group), the sole responsibility of the directors of the Offeror, Shanghai Yinda and Shanghai Yinda Group has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement in its proper form and context.

Issued by
YINDA PTE. LTD.

20 June 2017