



CMC INFOCOMM LIMITED
(Company Registration No.: 201506891C)
(Incorporated in the Republic of Singapore)
("Company")

MANDATORY UNCONDITIONAL CASH OFFER BY YINDA PTE. LTD. FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

– DESPATCH OF THE OFFEREE CIRCULAR

All capitalised terms used and not defined herein shall have the same meanings given to them in the announcement made by CMC Infocomm Limited (the "Company") on 7 May 2017.

1. INTRODUCTION

The board of directors (the "**Board**") of the Company refers to the announcement dated 22 May 2017 made by Yinda Pte. Ltd. (the "**Offeror**") in relation to the despatch of the offer document dated 22 May 2017 containing the terms and conditions of the mandatory unconditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares in the capital of the Company other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with it.

2. DESPATCH OF THE OFFEREE CIRCULAR

The Board wishes to announce that the Company has today despatched to the Shareholders a circular dated 5 June 2017 (the "**Offeree Circular**") containing, amongst others, the advice of the IFA, Asian Corporate Advisors Pte. Ltd., and the recommendation of the Independent Directors in respect of the Offer. An electronic copy of the Offeree Circular is available on the website of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at www.sgx.com.

The Offeree Circular requires the immediate attention of Shareholders. Shareholders should read and carefully consider the advice of the IFA and the recommendation of the Independent Directors before deciding whether to accept or reject the Offer. If you are in any doubt in relation to the Offer or as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

3. CLOSING DATE

Shareholders should note that the Offer will close at 5.30 p.m. (Singapore time) on 20 June 2017, (the "**Closing Date**"), being the last date and time for the lodgement of acceptances of the Offer.

The Offeror has given notice that the Offeror will not extend the Offer beyond 5:30 p.m. on the Closing Date and the terms of the Offer will not be revised.

4. COPIES OF THE OFFEREE CIRCULAR

Any Shareholder who has not received the Offeree Circular within two (2) days from the date hereof may (a) obtain a copy from the offices of the Singapore share registrar of the Company, B.A.C.S. Private Limited (the “**Registrar**”), during normal business hours up to the Closing Date; or (b) make a request to the Registrar for the Offeree Circular to be sent to an address in Singapore by ordinary post at the risk of the Shareholder up to five (5) market days (being a day on which the SGX-ST is open for trading in securities) prior to the Closing Date. The address of the Registrar is as follows:

B.A.C.S. Private Limited

8 Robinson Road
#03-00 ASO Building
Singapore 048544

5. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources (including without limitation, the Offer Announcement and Offer Document), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

YEE KIT HONG

Lead Independent Director
5 June 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**Exchange**”). The Company's Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Telephone: 65-6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.