

MANDATORY UNCONDITIONAL CASH OFFER

by

YINDA PTE. LTD.

(Company Registration No.: 201617623D)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares in the capital of

CMC INFOCOMM LIMITED

(Company Registration No.: 201506891C)
(Incorporated in the Republic of Singapore)

other than those already owned, controlled or agreed to be acquired by the Offeror Concert Group

DESPATCH OF OFFER DOCUMENT AND FORMS OF ACCEPTANCES

1. OFFER DOCUMENT

Further to the Offer announcement of 7 May 2017, the Offeror has today despatched its Offer Document dated 22 May 2017 to Shareholders. All capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed in the Offer Document.

2. FORMS OF ACCEPTANCES

The following forms of acceptances have also been despatched together with the Offer Document:

- (a) Form of Acceptance and Authorisation (FAA) for Shareholders whose Shares are deposited with CDP; and
- (b) Form of Acceptance and Transfer (FAT) for Shareholders whose Shares are not deposited with CDP and are registered in such Shareholders' names in the Register.

The procedures for acceptance of the Offer are set out in Appendix 2 of the Offer Document and the forms of acceptances. Electronic copies of the Offer Document and the forms of acceptances are available on the website of the SGX-ST at www.sgx.com.

3. CLOSING DATE

The Offer will close at **5.30 p.m. (Singapore time) on 20 June 2017**. There will not be any extension of the Offer.

4. REQUEST FOR DOCUMENTS

Shareholders who do not receive the Offer Document and forms of acceptances within a week may contact CDP (in the case of Depositors) or B.A.C.S Private Limited (in the case of non-Depositors), at the following addresses:

The Central Depository (Pte) Limited

9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

B.A.C.S. Private Limited

8 Robinson Road #03-00
ASO Building
Singapore 048544

Copies of the Offer Document and FAA may be obtained by Depositors from CDP during normal business hours and up to 5:30 p.m. on the Closing Date, upon production of satisfactory evidence that their securities accounts with CDP are or will be credited with the Offer Shares.

Copies of the Offer Document and FAT may be obtained by Shareholders who are not Depositors from the Registrar during normal business hours and up to 5:30 p.m. on the Closing Date, upon production of satisfactory evidence of title to the Offer Shares.

5. RESPONSIBILITY STATEMENT

The directors of the Offeror, Shanghai Yinda and Shanghai Yinda Group (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been committed from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted from publishing or publicly available sources (including, without limitation, information in relation to the Group), the sole responsibility of the directors of the Offeror, Shanghai Yinda and Shanghai Yinda Group has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement in its proper form and context.

Issued by

YINDA PTE. LTD.

22 May 2017