



CMC INFOCOMM LIMITED
(Company Registration No.: 201506891C)
(Incorporated in the Republic of Singapore)
("Company")

MANDATORY UNCONDITIONAL CASH OFFER BY YINDA PTE. LTD. FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF THE COMPANY – APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

1. INTRODUCTION

The board of directors (the "**Board**") of CMC Infocomm Limited (the "**Company**") refers to the announcement (the "**Offer Announcement**") dated 7 May 2017 made by Yinda Pte. Ltd. (the "**Offeror**"), relating to a mandatory unconditional cash offer (the "**Offer**") by the Offeror for all the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**") and the corresponding announcement made by the Company on the same date (the "**Company's Announcement**").

All capitalized terms not defined herein have the meanings ascribed to them in the Company's Announcement.

2. APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Further to the Company's Announcement, the Board wishes to inform shareholders of the Company (the "**Shareholders**") that the Company has appointed Asian Corporate Advisors Pte. Ltd. as the independent financial adviser (the "**IFA**") to advise the Directors of the Company, who are considered as independent for making a recommendation to Shareholders in relation to the Offer (the "**Independent Directors**").

3. OFFEREE CIRCULAR

A circular (the "**Offeree Circular**") containing, *inter alia*, the advice of the IFA and the recommendation of the Independent Directors in respect of the Offer will be despatched by the Company to Shareholders in due course, and within 14 days from the date of the despatch of the Offer Document to be issued by or on behalf of the Offeror.

In the meantime, Shareholders are advised to exercise caution when dealing with their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests until they or their advisers have considered the information and the recommendations of the Independent Directors as well as the advice of the IFA which will be set out in the Offeree Circular to be issued by the Company in due course.

4. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources (including without limitation, the Offer Announcement), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

YEE KIT HONG

Lead Independent Director

16 May 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Telephone: 65-6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.