



(Company Registration No.: 201506891C)

CMC INFOCOMM RECEIVES STRONG DEMAND FOR ITS IPO

- **Invitation approximately 4.68 times subscribed**
- **Total application monies of S\$22.8 million for the public subscription was among the highest for Catalist IPOs this year**
- **Trading to commence on the SGX Catalist at 9.00 a.m. on Thursday, 13 August 2015.**

SINGAPORE, 12 August 2015 – **CMC Infocomm Limited** (“**CMC Infocomm**” and together with its subsidiaries, the “**Group**”), a regional integrated and innovative communications solutions and services provider with operations in Singapore, Thailand and the Philippines, announced that its initial public offering (the “**IPO**” or the “**Invitation**”) of 24,000,000 new shares (“**Shares**”) at S\$0.25 per share received strong demand from investors.

The Invitation comprises 2,400,000 shares to the public for subscription (“**Offer Shares**”), 19,200,000 placement shares to retail and institutional investors (“**Placement Shares**”), and 2,400,000 shares reserved for subscription by the Company’s Directors, employees, customers, suppliers and persons who have contributed to the success of the Group (“**Reserved Shares**”).

At the close of the Invitation at 12.00 noon on 11 August 2015, 845 valid applications for 2,400,000 shares were received for the Offer Shares, with application monies amounting to approximately S\$22.8 million. In addition, the Placement Shares and the Reserved Shares were fully subscribed, with application monies amounting to approximately S\$5.4 million. Based on the total Invitation size of 24,000,000 shares and the total valid applications received for 112,403,900 shares (comprising valid applications for 91,274,900

Offer Shares and 21,129,000 Placement Shares (excluding the Shares validly subscribed for by connected persons in Rules 424 and 428 of the Catalist Rules)), the Invitation was approximately 4.68 times subscribed.

CMC Infocomm's trading debut on the Catalist of the Singapore Exchange Securities Trading Limited, under the stock code 42F, is expected to commence at 9.00 a.m. on 13 August 2015.

Executive Director and CEO of CMC Infocomm, Mr. Kevin Phua said, "We are greatly encouraged by the investors' demand for the IPO, which we believe reflects confidence in the potential of our business, prospects and future plans. We received total application monies of S\$22.8 million for the public subscription of the 2,400,000 Offer Shares, which was among the highest for Catalist IPOs this year. With this listing, CMC Infocomm is positioned for its next phase of growth."

CEO of SAC Capital Private Limited, the Sponsor, Issue Manager, Underwriter and Placement Agent for the Invitation, Mr. Ong Hwee Li said, "We allocated 10% of the Invitation Shares for the public tranche so that more public investors can partake in the success of CMC Infocomm, a local SME. The public tranche of 10% for the Invitation is the largest since 2014 for Catalist IPOs. "

Of the net proceeds of approximately S\$4.0 million, the Group plans to use S\$3.2 million for the expansion of business operations, S\$0.6 million for partial repayment of an amount owing to TEE International (a controlling shareholder of the Company), and S\$0.2 million for general corporate and working capital requirements.

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ABOUT CMC INFOCOMM LIMITED (SGX STOCK CODE: 42F)

CMC Infocomm Limited (“**CMC Infocomm**”, and together with its subsidiaries, the “**Group**”) is a regional integrated and innovative communications solutions and services provider with operations in Singapore, Thailand and the Philippines. With over 20 years of experience in the telecommunications industry, CMC Infocomm has completed numerous projects in Singapore, Thailand, the Philippines and Malaysia since 2011.

Leveraging on its technical know-how and expertise in communications solutions, CMC Infocomm offers integrated and innovative communications solutions and services to communications network operators and communications network equipment vendors to suit the evolving needs of mobile device users. The Group’s comprehensive solutions and services encompass a wide spectrum of solutions and services in the telecommunications value chain to provide seamless access to wireless connectivity to mobile device users.

CMC Infocomm’s business is divided into four main segments: (i) In-Building Coverage, (ii) Outdoor Construction, (iii) Telecommunications Implementation, and (iv) Maintenance Services.

The Group’s established track record and long standing relationships with reputable customers, suppliers and communications network equipment vendors; its ability to provide full turnkey solutions, as well as its ability to meet the evolving requirements of customers, have given it a competitive edge in the telecommunications industry.

For more information, please visit the company website at www.cmcinfocomm.com.

Issued on behalf of **CMC INFOCOMM LIMITED** by:

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This News Release does not purport to be complete and is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Document, including but not limited to the sections entitled “Risk Factors” and “Cautionary Note Regarding Forward-Looking Statements” of the Offer Document. The information contained in this News Release should not be relied on as any representation or warranty by CMC Infocomm Limited.

This News Release includes forward-looking statements provided with respect to the anticipated future performance of CMC Infocomm Limited. Such forward-looking statements reflect various assumptions concerning the future performance of CMC Infocomm Limited. Accordingly, there can be no assurance that such projections and forward-looking statements will be realised. The actual results may vary from the anticipated results and such variation may be material. No representations or warranties are made as to the accuracy or reasonableness of such assumptions or the forward-looking statements based thereon.

This news release has been prepared by CMC Infocomm Limited (the “**Company**”) and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**Exchange**”). The Sponsor has not independently verified the contents of this news release.

This news release has not been examined or approved by the Exchange. The Sponsor and the Exchange assume no responsibility for the contents of this news release, including the correctness of any of the statements or opinions made or reports contained in this news release.

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