

CMC INFOCOMM CMC INFOCOMM LIMITED

(Incorporated in the Republic of Singapore on 16 March 2015)
(Company Registration Number 201506891C)

Invitation in respect of 24,000,000 New Shares comprising:

- (i) 2,400,000 Offer Shares at S\$0.25 each by way of public offer; and
(ii) 21,600,000 Placement Shares at S\$0.25 each by way of placement comprising:
(a) 19,200,000 Placement Shares at S\$0.25 for each Placement Share; and
(b) 2,400,000 Reserved Shares at S\$0.25 for each Reserved Share reserved for subscription by the Company's Directors, employees, customers, suppliers and persons who have contributed to the success of the Group,
payable in full on application.

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as defined in the offer document of CMC Infocomm Limited (the "Company") registered by the Singapore Exchange Securities Trading Limited (the "Exchange" or "SGX-ST") acting as agent on behalf of the Monetary Authority of Singapore on 31 July 2015 (the "Offer Document").

This announcement is for information purposes only and does not constitute an offer, solicitation or invitation to subscribe for the New Shares.

APPLICATION RESULTS

The Board of Directors (the "Board") of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon on 11 August 2015, there were 845 valid applications for the 2,400,000 Offer Shares available to the public for subscription. In total, these applicants applied for 91,274,900 Offer Shares, with application monies amounting to approximately S\$22.8 million. The 21,600,000 Placement Shares (comprising 19,200,000 Placement Shares and 2,400,000 Reserved Shares) have been validly subscribed for and application monies for these Placement Shares amounted to approximately S\$5.4 million.

Based on the total Invitation size of 24,000,000 New Shares and the total valid applications amounting to 112,403,900 New Shares (comprising 91,274,900 Offer Shares and 21,129,000 Placement Shares excluding the New Shares validly subscribed for by connected persons and the persons in Rule 424 and Rule 428 of the Catalyst Rules ("Rule 424 and Rule 428")), the Invitation is approximately 4.68 times subscribed.

ALLOTMENT OF OFFER SHARES

To ensure a reasonable spread of shareholders, the Board has, in consultation with the Sponsor, Issue Manager, Underwriter and Placement Agent, decided on the following basis of allotment for the Offer Shares:

| Range of Offer Shares applied for ('000) | Balloting ratio | Number of Offer Shares allotted per successful applicant ('000) | Percentage of total number of Offer Shares available to the public (%) | Number of successful applicants |
|--|-----------------|---|--|---------------------------------|
| 1 | 70:99 | 1 | 1.25 | 30 |
| 2 to 9 | 71:99 | 2 | 9.42 | 113 |
| 10 to 49 | 75:99 | 3 | 27.00 | 216 |
| 50 to 99 | 45:99 | 5 | 5.62 | 27 |
| 100 to 499 | 55:99 | 7 | 35.29 | 121 |
| 500 to 999 | 60:99 | 9 | 10.88 | 29 |
| 1,000 and above | 65:99 | 11 | 10.54 | 23 |
| | | | 100.00 | 559 |

ALLOTMENT OF PLACEMENT SHARES

The spread of places for the 19,200,000 Placement Shares (excluding the Reserved Shares) that have been validly allotted is as follows:

| Range of Placement Shares applied for ('000) | Number of places |
|--|------------------|
| 1 | 2 |
| 2 to 9 | 24 |
| 10 to 49 | 193 |
| 50 to 99 | 30 |
| 100 to 499 | 58 |
| 500 to 999 | 2 |
| 1,000 and above | 1 |
| | 310 |

ALLOTMENT OF RESERVED SHARES

The spread of allottees for the 2,400,000 Reserved Shares is as follows:

| Range of Reserved Shares applied for ('000) | Number of allottees |
|---|---------------------|
| 1 | 5 |
| 2 to 9 | 8 |
| 10 to 49 | 18 |
| 50 to 99 | 17 |
| 100 to 499 | 6 |
| | 54 |

RULE 424 AND RULE 428 OF THE CATALIST RULES

Pursuant to Rule 424 and Rule 428, and to the best of the knowledge and belief of the Sponsor, Issue Manager, Underwriter and Placement Agent, after having taken all reasonable steps and making all reasonable enquiries, the following parties have applied for and have been allotted the following:

| Name of Holder | Relationship | Number of New Shares ('000) | Circumstances giving rise to the allotment |
|----------------------------------|--|-----------------------------|--|
| Kevin Phua | Executive Director and CEO | 50,000 | Allotted under the Reserved Shares |
| Hazwan Alif | Executive Director | 50,000 | Allotted under the Reserved Shares |
| Sim Geok Soon | Non-Executive Director | 40,000 | Allotted under the Reserved Shares |
| Yee Kit Hong | Lead Independent Director | 100,000 | Allotted under the Reserved Shares |
| Datin Adilah Binti Abdullah | Spouse of Dato' Abdul Rahman, Non-Executive Chairman | 150,000 | Allotted under the Reserved Shares |
| Nazatul Najla Binti Abdul Rahman | Daughter of Dato' Abdul Rahman, Non-Executive Chairman | 81,000 | Allotted under the Reserved Shares |

To the best of the knowledge and belief of the Sponsor, Issue Manager, Underwriter and Placement Agent, save as disclosed above, there are no other parties under Rule 424 and Rule 428 who were allotted the New Shares. Should it subsequently come to the attention of the Sponsor, Issue Manager, Underwriter and Placement Agent that any other party specified under Rule 424 and Rule 428 was allotted the New Shares, an appropriate announcement will be made via SGXNET before trading commences on 13 August 2015.

SUBSTANTIAL APPLICATION

In addition, to the best of the knowledge and belief of the Sponsor, Issue Manager, Underwriter and Placement Agent, the following party has applied for and has been allotted 5.0% or more of the New Shares:

| Name of Holder | Number of New Shares ('000) | Circumstances giving rise to the allotment |
|----------------------------------|-----------------------------|--|
| KSC (S) Pte. Ltd. ⁽¹⁾ | 2,000,000 | Allotted under the Placement Shares |

Note:

(1) These New Shares allotted to KSC (S) Pte. Ltd. are registered in the name of nominees.

Save as disclosed above, neither the Company or the Sponsor, Issue Manager, Underwriter and Placement Agent is aware of any person who has applied for and has been successfully allotted 5.0% or more of the New Shares.

COMMENCEMENT OF TRADING AND REFUNDS

The Shares will commence trading on the SGX-ST on a "ready" basis at 9.00 a.m. on 13 August 2015, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled. There will be NO trading on a "when issued" basis.

Monies paid in respect of unsuccessful applications are expected to be returned (without interest or any share of revenue or other benefit arising therefrom) within 24 hours of the balloting of applications, to the applicants at their own risk, by ordinary post (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicant's account with their respective Participating Banks (in the case of Electronic Applications) provided that the remittance in respect of such application which has been presented for payment or other processes has been honoured and the application monies have been received in the designated share issue account, in each case, in accordance with the terms, conditions and procedures set out in the section entitled "Appendix F – Terms, Conditions and Procedures for Applications and Acceptance" in the Offer Document (the "Instructions").

In respect of rejected applications or partially successful applications, the full amount or the balance of the application monies, as the case maybe, is expected to be refunded (without interest or any share of revenue or other benefit arising therefrom) to the applicants, by ordinary post (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' bank accounts with their respective Participating Banks (in the case of Electronic Applications) at their own risk within 14 days after the close of the Application List, provided that the remittance accompanying such application which has been presented for payment or other processes has been honoured and the application monies have been received in the designated share issue account, in each case, in accordance with the terms, conditions and procedures set out in the Instructions.

Applicants may call The Central Depository (Pte) Limited (the "CDP") at 6535 7511 using their T-PIN for enquires on the status of their applications. To sign up for the service, applicants may contact CDP customer service officers for an application form.

SAC Capital is the Sponsor, Issue Manager, Underwriter and Placement Agent in relation to the Invitation.

The Board of Directors of the Company wishes to thank all applicants who have applied for the New Shares, the relevant authorities and all who have helped in one way or another in the Company's successful initial public offering, for their support and assistance.

Issued by
SAC CAPITAL PRIVATE LIMITED

For and on behalf of
CMC INFOCOMM LIMITED
12 August 2015

This announcement has been reviewed by the Company's sponsor ("Sponsor"), SAC Capital Private Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Huang Wei Beng (Telephone: 65-6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.